

CORRIGENDUM TO THE EXTRA-ORDINARY GENERAL MEETING NOTICE DATED JUNE 26, 2024

To,
The Shareholders of,
One point One solutions Limited

One Point One Solutions Limited (“the Company”) had issued an Extra-Ordinary General meeting (‘EOGM’) notice dated June 26, 2024, together with explanatory statement to the shareholders of the Company.

This corrigendum is being issued in continuation of the EOGM notice dated June 26, 2024, and Corrigendum along with revised EOGM Notice dated July 09, 2024, to the shareholders of the Company to provide altered details in the resolutions & explanatory statement of the said EOGM notice.

The existing content of the following title & paragraphs shall be read as following:

1. **Shareholding pattern of the Company before and after the preferential issue’ as stated in Point no. 4 of the explanatory Statement ‘shall be read as follows:**

Sr. No.	Category	Pre-Issue No. of Shares (A)	% (B)	No. of Equity Shares / Warrants to be Allotted (C)*	Post Issue No. of Shares D= (A+C) #	% (E) #
A. Promoters and Promoter Group Holding:						
1	Indian:					
	Individual/HUF	7,62,32,339	35.6912	1,50,00,000	9,62,32,339	33.8586
	Bodies Corporate	5,62,50,000	26.3357	-	5,62,50,000	20.9900
	Sub Total	13,24,82,339	62.0269	1,50,00,000	15,24,82,339	53.6497
2	Foreign Promoters	-	-	-	-	-
	Sub Total (A)	13,24,82,339	62.0269	1,50,00,000	15,24,82,339	53.6497
B. Public Holding:						
1	Institution:					
a)	Institutional Investors	-	-	-	-	-
b)	Alternative Investment Funds	13,00,000	0.6086	23,21,434	36,21,434	1.2742
c)	Foreign Portfolio Investor	67,56,006	3.1631	2,55,38,140	4,27,94,146	15.0568
d)	Foreign Bodies Corporate	-	-	44,64,285	44,64,285	1.5707
2	Non-Institution:					
a)	Individuals	5,39,08,624	25.2395	50,46,000	5,97,04,624	21.0066
b)	Indian Bodies Corporate/LLP	90,24,827	4.2253	1,80,000	92,04,827	3.2386
c)	NRI (Repatriable) NRI (non-Repatriable)	45,72,868	2.1410	-	45,72,868	1.6089

ONE POINT ONE SOLUTIONS LIMITED

(Formerly known as One Point One Solutions Private Limited)

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T. 022 6687 3800 F. 022 6687 3889 CIN: L74900MH2008PLC182869 **website:** www.1point1.in E: pritesh.sonawane@1point1.in

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d)	HUF	37,24,322	1.7437	-	37,24,322	1.3104
e)	Directors	749	0.0004	-	749	0.0003
f)	Trust	1,000	0.0005	-	1,000	0.0004
g)	Others (LLP & Clearing member)	18,17,685	0.8510	18,30,357	36,48,042	1.2835
	Sub Total (B)	8,11,06,081	37.9731	3,93,80,216	13,17,36,297	46.3503
	TOTAL (A+B)	21,35,88,420	100.0000	5,43,80,216	28,42,18,636	100.0000

Assuming full subscription of equity shares and full conversion of Warrants including the equity warrants issued previously.

* The Equity shares and warrants to be allotted through this issue has been considered only in this column.

2. The basis or justification for the price (including premium, if any) at which the offer or invitation is being made- as stated Point no. 16 of the explanatory statement on page number 26 shall be read as follows:

The Equity Shares of the Company are listed on National Stock Exchange of India Limited ('NSE'). Equity Shares are frequently traded and accordingly the trading volume of the shares of the Company on NSE has been considered in accordance with the SEBI (ICDR) Regulations.

As per the provisions of the SEBI (ICDR) Regulations, the Equity Shares and Warrants will be issued at a price of Rs. 56 per Equity Share / Equity Warrant which is more than the higher of the following:

(a) '55.71' per Share – being the 90 trading days' volume weighted average price of the Company's shares quoted on the NSE preceding the Relevant Date; or

(b) '55.51' per Share – being the 10 trading days' volume weighted average prices of the Company's shares quoted on the NSE preceding the Relevant Date;

(c) '55.71' per share being the price determined under the valuation report obtained by the Company from an independent registered valuer in terms of Regulation 166A of the SEBI (ICDR) Regulations, a copy whereof is posted on the website of the Company at <https://www.1point1.com/>.

Further, we have taken a revised valuation report from the independent registered valuer affecting the revised price and calculation for frequently traded shares.

3. The number of persons to whom allotment on preferential basis have already been made during the year, in terms of the number of securities as well as price as stated in point no. 22 of Explanatory Statement on page number 28 of EOGM Notice shall be read as:

Sr. No.	Particulars	Date of Allotment	No. of securities allotted	No. of Persons to whom it has been allotted	Price
1.	Preferential Issue of Equity Shares	April 20, 2023	73,78,911	13	INR 16.47/-
2.	Preferential Issue of Equity warrants	October 27, 2023	3,44,00,000*	57	INR 28.32/-
3.	Conversion of Equity warrants into Shares	December 1, 2023	1,10,09,933	23	INR 28.32/-
4.	Conversion of Equity warrants into Shares	December 15, 2023	47,40,066	21	INR 28.32/-
5.	Conversion of Equity warrants into Shares	December 30, 2023	2,00,001	2	INR 28.32/-
6.	Conversion of Equity warrants into Shares	January 19, 2024	17,50,000	8	INR 28.32/-
7.	Conversion of Equity warrants into Shares	February 6, 2024	4,50,000	2	INR 28.32/-

*The Equity Warrants allotted has been converted into equity shares from December 1, 2023 to February 6, 2024.

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4. The contents of the Tables as mentioned below in the paragraphs will be read as follows:

Please note that the table mentioned below has been misplaced due to formatting in the corrigendum issued on July 9, 2024, however, in the newspaper the same is correctly mentioned. Please consider the below table for the details mentioned in the contents of the below points;

- (i) Point no. 6 of explanatory Statement of item no. 2 of EOGM Notice (page number 25 of EOGM Notice)
- (ii) Point no. 7 of explanatory Statement of item no. 2 of EOGM Notice (page number 25 of EOGM Notice)
- (iii) Point no. 8 of explanatory Statement of item no. 2 of EOGM Notice (page number 25 of EOGM Notice)
- (iv) Point no. 21 of explanatory Statement of item no. 2 of EOGM Notice (page number 27 of EOGM Notice)
- (v) Annexure A of the Explanatory Statement of EOGM Notice (page number 26 of EOGM Notice)

Sr. No.	Name of the Investor	Current and proposed status of the allottees	Category of Investor	Beneficial Owner	Type of Security	Number of Equity Shares to be allotted	Number of Equity Warrants to be allotted	Pre holding of the allottees	Percentage (%) of pre preferential offer capital that may be held by the allottee	Post Holding of the allottees*	Percentage (%) of Post preferential offer capital that may be held by the allottee*
1	North Star Opportunities Fund VCC-Bull Value Incorporated VCC Sub-Fund	Non-Promoter	Non-Promoter & (FPI Category -1)	Issam Ali Baqer	Equity Shares	52,50,000	Nil	Nil	Nil	52,50,000	1.9592
2	Ebisu Global Opportunities Fund Limited	Non-Promoter	Non-Promoter & (FPI Category -1)	Nitin Singhal	Equity Shares	49,75,000	Nil	Nil	Nil	49,75,000	1.8566
3	COEUS GLOBAL OPPORTUNITIES FUND	Non-Promoter	Non-Promoter & Collective Investment Scheme (FPI Category -1)	LI HOY CHOO LI KIM FOR	Equity Shares	49,25,000	Nil	Nil	Nil	49,25,000	1.8379

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4	FORBES EMF	Non-Promoter	Non-Promoter & Collective Investment Fund (FPI Category -1)	LI HOY CHOO LI KIM FOR	Equity Shares	48,50,000	Nil	Nil	Nil	48,50,000	1.8099
5	LC Pharos Multi Strategy Fund SF1	Non-Promoter	Non-Promoter & Foreign Body Corporate	TANG KAR WAI	Equity Shares	44,64,285	Nil	Nil	Nil	44,64,285	1.6660
6	OVATA EQUITY STRATEGIES MASTER FUND	Non-Promoter	Non-Promoter & Foreign Portfolio Investor (Corporate)	No natural person is UBO.	Equity Shares & Equity Warrants	26,78,571	17,85,714	Nil	Nil	44,64,285	1.6660
7	IEGFL - MULTI OPPORTUNITY	Non-Promoter	Non-Promoter & Foreign Portfolio Investor	1. Pratap Sondhi & Renu Pratap Sondhi 2. Vesselina Shaleva Daswani	Equity Shares	23,21,429	Nil	13,65000	0.6390	36,86,429	1.3757
8	DEVANSH TRADEMART LLP	Non-Promoter	Non-Promoter & Limited Liability Partnership	1.Vivek Kumar Jain 2.Nandita Jain 3.Devansh Jain	Equity Shares	17,85,714	Nil	Nil	Nil	17,85,714	0.6664
9	Ashok Papatlal Shah	Non-Promoter	Non promoter & Individual	Not Applicable	Equity Shares	9,00,000	Nil	Nil	Nil	9,00,000	0.3359
10	Anant Aggarwal	Non-Promoter	Non promoter & Individual	Not Applicable	Equity Shares	9,00,000	Nil	Nil	Nil	9,00,000	0.3359

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11	Yuvraj Shah	Non-Promoter	Non promoter & Individual	Not Applicable	Equity Shares	6,00,000	Nil	Nil	Nil	6,00,000	0.2239
12	VIKASA India EIF I Fund - EMERGING GIANTS FUND	Non-Promoter	Non-Promoter & Foreign Portfolio Investor	1. Mark Andrew Rankin 2. Dorsey Randall Buttram JR 3. Roshen Pujari	Equity Shares	5,38,140	Nil	Nil	Nil	5,38,140	0.2008
13	Suresh Bhatia	Non-Promoter	Non promoter & Individual	Not Applicable	Equity Shares	5,36,000	Nil	Nil	Nil	5,36,000	0.2000
14	Pitam Goel	Non-Promoter	Non-promoter & Individual	Not Applicable	Equity Shares	5,00,000	Nil	Nil	Nil	5,00,000	0.1866
15	Benani Capital Scheme 1	Non-Promoter	Non-Promoter & Category -III Alternative Investment Fund	1. Paras Benani 2. Jitendra Benani 3. Rina Benani	Equity Shares	2,67,860	Nil	Nil	Nil	2,67,860	0.1000
16	VPK Global Ventures Fund - Scheme 1	Non-Promoter	Non-Promoter & Category III Alternative Investment Fund	Chetan Pankajbhai Kotak	Equity Shares	2,67,860	Nil	Nil	Nil	2,67,860	0.1000
17	Raj Yogesh Patel	Non-Promoter	Non promoter & Individual	Not Applicable	Equity Shares	2,40,000	Nil	1,200	0.0005	2,41,200	0.0900
18	Virti Mulen Shah	Non-Promoter	Non promoter & Individual	Not Applicable	Equity Shares	2,00,000	Nil	Nil	Nil	2,00,000	0.0746

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19	K B Kapadia	Non-Promoter	Non promoter & Individual	Not Applicable	Equity Shares	2,00,000	Nil	Nil	Nil	2,00,000	0.0746
20	Chitra Kumar	Non-Promoter	Non promoter & Individual	Not Applicable	Equity Shares	2,00,000	Nil	Nil	Nil	2,00,000	0.0746
21	Himanshu Rajendra shah	Non-Promoter	Non promoter & Individual	Not Applicable	Equity Shares	2,00,000	Nil	Nil	Nil	2,00,000	0.0746
22	Viral Pravinkumar Parikh	Non-Promoter	Non promoter & Individual	Not Applicable	Equity Shares	2,00,000	Nil	Nil	Nil	2,00,000	0.0746
23	Aban Marketing & Exports Private Limited	Non-Promoter	Non promoter & Body Corporate	Deepa Rejji Abraham	Equity Shares	1,80,000	Nil	Nil	Nil	1,80,000	0.0672
24	Bharat Mohan Vardhan	Non-Promoter	Non promoter & Individual	Not Applicable	Equity Shares	1,35,000	Nil	Nil	Nil	1,35,000	0.0504
25	Devanshi Mihir Shah	Non-Promoter	Non promoter & Individual	Not Applicable	Equity Shares	1,35,000	Nil	Nil	Nil	1,35,000	0.0504
26	Vinod Sethi	Non-Promoter	Non promoter & Individual	Not Applicable	Equity Shares	1,00,000	Nil	Nil	Nil	1,00,000	0.0373
27	Scale and Grow Innovations LLP	Non-Promoter	Non-Promoter & Limited Liability Partnership	1. Abhay Chawla 2. Ashish Bhatia	Equity Shares	44,643	Nil	Nil	Nil	44,643	0.0167
28	Akshay Chhabra	Promoter	promoter & Individual	Not Applicable	Equity Warrants	Nil	1,50,000	75503714	35.35	9,55,03,714	35.6399
TOTAL						3,75,94,502	1,67,85,714				

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*Assuming full subscription of equity shares and full conversion of Warrants including the equity warrants issued previously. You are requested to kindly take the above information on record.

The revised Notice of EOGM along with the Explanatory Statement is enclosed herewith.

For **One Point One Solutions Limited**

Sd/-

Pritesh Sonawane
Company Secretary & Compliance Officer
ACS: 34943

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