

To,
National Stock Exchange of India Limited,
Listing Department,
Exchange Plaza, Plot No. C/1, G-Block,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Date: October 27, 2023

Symbol: ONEPOINT

Sub: Intimation of Outcome of Resolution passed by way of Circulation on Friday, October 27, 2023, in terms Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir /Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), we wish to inform you that the Board of Directors of One Point One Solutions Limited ('the Company') by way of circulation on Friday, October 27, 2023, inter-alia, have considered and approved allotment of 3,44,00,000 (Three Crores Forty Four Lakhs) Convertible Warrants ("Warrants") to the persons belonging to the Promoter & Promoter Group and Non- Promoter Category each carrying a right to subscribe to one Equity Share per warrant, for cash at an issue price of Rs. 28.32/- (including premium of Rs. 26.32/- per warrant) by way of Preferential allotment upon receipt of 25% of the issue price from the Allottees (As detailed in Annexure 'I') in accordance with provisions of SEBI ICDR Regulations, 2018.

The Board decided to dispose of 31,00,000 warrants which remained unsubscribed. Further, we would like to confirm that the Company has received from the Allottee 25% of consideration amount aggregating to Rs. 24,35,52,000/- (Rupees Twenty Four Crores Thirty Five Lakhs, Fifty Two Thousand Only) as required under the SEBI ICDR Regulations, 2018. Since, the Company has allotted the share warrants, presently there is no change in the paid-up share capital of the Company.

The above warrants entitle the allottee to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants.

The disclosures as required under regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is enclosed as Annexure - II.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations

Thanking you,
Yours faithfully,

For **One Point One Solutions Limited**



Pritesh Sonawane
Company Secretary & Compliance Officer
ACS: 34943
Enclosure: As above

ONE POINT ONE SOLUTIONS LIMITED

Corporate Office: C-42, TTC Industrial Area, MIDC, Village Pawane, Navi Mumbai, Maharashtra- 400 705.

T. 022 6687 3800 F. 022 6687 3889 CIN: L74900MH2008PLC182869 website: www.1point1.com

Reg. Office: T-762, 6th Floor, Tower-7, International Infotech Park, Above Vashi Railway Station, Vashi, Navi Mumbai, Maharashtra -400 703.
Mumbai. Gurgaon. Indore. Bangalore

ANNEXURE 'I'

Sr No	Name of the Investor/Proposed Allottee	Category	No. of Warrants	Outcome of the subscription / Investment amount (INR)
1	Akshay Chhabra	Promoter	50,00,000	35400000
2	Tano Investment Opportunities Fund	Non-Promoter	1,05,00,000	74340000
3	Meenakshi	Non-Promoter	30,00,000	21240000
4	Ajay Murdia	Non-Promoter	15,00,000	10620000
5	Kushaal Saraf	Non-Promoter	10,00,000	7080000
6	Adiraju Rajendra Prasad	Non-Promoter	5,00,000	3540000
7	Chhatisgarh Investments Limited	Non-Promoter	5,00,000	3540000
8	NVS Brokerage Private Limited	Non-Promoter	5,00,000	3540000
9	NVS Corporate Consultancy Service Pvt Ltd	Non-Promoter	5,00,000	3540000
10	Rajshri Karwa	Non-Promoter	5,00,000	3540000
11	Sarveswar Reddy Sanivarapu	Non-Promoter	5,00,000	3540000
12	Shyam Sunder Baheti	Non-Promoter	5,00,000	3540000
13	Growfast Securities & Credit Limited	Non-Promoter	4,00,000	2832000
14	Wow Investments	Non-Promoter	4,00,000	2832000
15	Dilip Parikh	Non-Promoter	3,00,000	2124000
16	Nadir Ardeshir Modi	Non-Promoter	3,00,000	2124000
17	Nawaz Singhania	Non-Promoter	3,00,000	2124000
18	Pradip Surana	Non-Promoter	3,00,000	2124000
19	Raj Paul Narang & Sons	Non-Promoter	3,00,000	2124000
20	Rajat Arora	Non-Promoter	3,00,000	2124000
21	Sanjay Kumar	Non-Promoter	3,00,000	2124000
22	Srilakshmi Vemulapalli	Non-Promoter	3,00,000	2124000
23	Sureshchand Jain	Non-Promoter	3,00,000	2124000
24	Veena Dudeja	Non-Promoter	3,00,000	2124000
25	Vikas Gupta	Non-Promoter	3,00,000	2124000
26	Kavish Aggarwal	Non-Promoter	2,50,000	1770000
27	Mamta Kukreja	Non-Promoter	2,50,000	1770000
28	Mytash Financial Advisors Pvt. Ltd	Non-Promoter	2,50,000	1770000
29	Nirmal Kumar Agarwal	Non-Promoter	2,50,000	1770000
30	Sunita Garg	Non-Promoter	2,50,000	1770000
31	Vishnu Bhagwan Garg	Non-Promoter	2,50,000	1770000
32	Gautam Patel	Non-Promoter	2,00,000	1416000
33	Goshar Infra Projects Pvt. Ltd.	Non-Promoter	2,00,000	1416000
34	Jagatsinh Thakor	Non-Promoter	2,00,000	1416000

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35	Krishna Kabra	Non-Promoter	2,00,000	1416000
36	Kshma Shah	Non-Promoter	2,00,000	1416000
37	Nalin Shah	Non-Promoter	2,00,000	1416000
38	Parishma Jain	Non-Promoter	2,00,000	1416000
39	Prem Kumar Bajaj	Non-Promoter	2,00,000	1416000
40	Rushil Khakhar	Non-Promoter	2,00,000	1416000
41	Sangeeta Venkatraman	Non-Promoter	2,00,000	1416000
42	Sharad Goel	Non-Promoter	2,00,000	1416000
43	Sharada Kovuri	Non-Promoter	2,00,000	1416000
44	Subbarami Reddy Oruganti	Non-Promoter	2,00,000	1416000
45	Vemulapalli Raghu	Non-Promoter	2,00,000	1416000
46	Dipak Raheja	Non-Promoter	1,50,000	1062000
47	GAR Infroproject Pvt. Ltd.	Non-Promoter	1,50,000	1062000
48	Hypotenuse Investment	Non-Promoter	1,50,000	1062000
49	Mukesh Kumar Jain	Non-Promoter	1,50,000	1062000
50	Swati Agarwal	Non-Promoter	1,50,000	1062000
51	Uday Ventures	Non-Promoter	1,50,000	1062000
52	Anahaita Nalin Shah	Non-Promoter	1,00,000	708000
53	Jesal Shah	Non-Promoter	1,00,000	708000
54	Nedunuri Padma	Non-Promoter	1,00,000	708000
55	Nishita Asawa	Non-Promoter	1,00,000	708000
56	Saloni Shah	Non-Promoter	1,00,000	708000
57	Yagavandla Bharathi	Non-Promoter	1,00,000	708000
Total			3,44,00,000	24,35,52,000

For **One Point One Solutions Limited**



Pritesh Sonawane
Company Secretary & Compliance Officer
ACS: 34943
Enclosure: As above

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Annexure – II

Disclosures as required under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Type of Securities issued (viz. Equity Shares, convertibles, etc.);

Convertible Warrants issued on Preferential basis

2. Type of issuance (further public offering, right issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.);

Preferential Allotment

3. Total number of securities issued or total amount for which the securities issued (approximately);

Allotment of 3,44,00,000 Convertible Warrants at a price of Rs. 28.32/- (Rupees Twenty Eight Thirty Two Paise only) per Warrants on receipt of amount at the rate of Rs.7.08/- per Warrant (25% of total consideration)

4. In case of Preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s);

a) Names and number of the investors:

No. of Allottees	57
Names of Allottees	As per Annexure 1

b) Post allotment of securities - outcome of the subscription:

Sr. NO	Name	Pre Issue Shareholding		Post Issue Shareholding (Assuming full conversion)	
		No of Shares	% of Holding	No of Shares	% of Holding
1	Akshay Chhabra	7,55,02,710	38.63	8,05,02,710	35.03
2	Tano Investment Opportunities Fund	0	0	1,05,00,000	4.57
3	Meenakshi	0	0	30,00,000	1.31
4	Ajay Murdia	0	0	15,00,000	0.65
5	Kushaal Saraf	0	0	10,00,000	0.44
6	Adiraju Rajendra Prasad	0	0	5,00,000	0.22
7	Chhatisgarh Investments Limited	0	0	5,00,000	0.22
8	NVS Brokerage Private Limited	0	0	5,00,000	0.22
9	NVS Corporate Consultancy Service Pvt Ltd	0	0	5,00,000	0.22
10	Rajshri Karwa	0	0	5,00,000	0.22
11	Sarveswar Reddy Sanivarapu	0	0	5,00,000	0.22

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12	Shyam Sunder Baheti	0	0	5,00,000	0.22
13	Growfast Securities & Credit Limited	0	0	4,00,000	0.17
14	Wow Investments	0	0	4,00,000	0.17
15	Dilip Parikh	0	0	3,00,000	0.13
16	Nadir Ardeshir Modi	0	0	3,00,000	0.13
17	Nawaz Singhanian	0	0	3,00,000	0.13
18	Pradip Surana	0	0	3,00,000	0.13
19	Raj Paul Narang & Sons	0	0	3,00,000	0.13
20	Rajat Arora	0	0	3,00,000	0.13
21	Sanjay Kumar	0	0	3,00,000	0.13
22	Srilakshmi Vemulapalli	0	0	3,00,000	0.13
23	Sureshchand Jain	0	0	3,00,000	0.13
24	Veena Dudeja	0	0	3,00,000	0.13
25	Vikas Gupta	0	0	3,00,000	0.13
26	Kavish Aggarwal	0	0	2,50,000	0.11
27	Mamta Kukreja	0	0	2,50,000	0.11
28	Mytash Financial Advisors Pvt. Ltd	0	0	2,50,000	0.11
29	Nirmal Kumar Agarwal	0	0	2,50,000	0.11
30	Sunita Garg	0	0	2,50,000	0.11
31	Vishnu Bhagwan Garg	0	0	2,50,000	0.11
32	Gautam Patel	0	0	2,00,000	0.09
33	Goshar Infra Projects Pvt. Ltd.	0	0	2,00,000	0.09
34	Jagatsinh Thakor	0	0	2,00,000	0.09
35	Krishna Kabra	0	0	2,00,000	0.09
36	Kshma Shah	0	0	2,00,000	0.09
37	Nalin Shah	0	0	2,00,000	0.09
38	Parishma Jain	0	0	2,00,000	0.09
39	Prem Kumar Bajaj	0	0	2,00,000	0.09
40	Rushil Khakhar	0	0	2,00,000	0.09
41	Sangeeta Venkatraman	0	0	2,00,000	0.09
42	Sharad Goel	0	0	2,00,000	0.09
43	Sharada Kovuri	0	0	2,00,000	0.09
44	Subbarami Reddy Oruganti	0	0	2,00,000	0.09
45	Vemulapalli Raghu	0	0	2,00,000	0.09
46	Dipak Raheja	0	0	1,50,000	0.07
47	GAR Infroproject Pvt. Ltd.	0	0	1,50,000	0.07
48	Hypotenuse Investment	0	0	1,50,000	0.07
49	Mukesh Kumar Jain	0	0	1,50,000	0.07
50	Swati Agarwal	0	0	1,50,000	0.07
51	Uday Ventures	0	0	1,50,000	0.07
52	Anahaita Nalin Shah	0	0	1,00,000	0.04
53	Jesal Shah	0	0	1,00,000	0.04
54	Nedunuri Padma	0	0	1,00,000	0.04

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55	Nishita Asawa	0	0	1,00,000	0.04
56	Saloni Shah	0	0	1,00,000	0.04
57	Yagavandla Bharathi	0	0	1,00,000	0.04

c) Issue price/ allotted price (in case of convertibles):

The Warrants carrying a right to subscribe to 1 Equity Share per warrant at a price of Rs. 28.32/- per warrant on receipt of amount at the rate of Rs.7.08/- per warrant. (25% of total consideration).

d) In case of Convertible - intimation on conversion of securities or on lapse of the tenure of the instrument:

The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrant by issuing a written notice to the Company specifying the number of warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 2/- (Rupees Two only) each to the warrant holders;

An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s); In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.

The price determined as per the Chapter V of the SEBI (ICDR) Regulations and the number of Equity Shares to be allotted on exercise of the Warrant shall be subject to appropriate adjustments, as permitted under applicable rules, regulations and laws, as applicable from time to time.

For **One Point One Solutions Limited**



Pritesh Sonawane
Company Secretary & Compliance Officer
ACS: 34943
Enclosure: As above

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