

MMJB & Associates LLP

Company Secretaries

803-804, Ecstasy, City of Joy, JSD Road, Mulund - West, Mumbai – 400080, (T) 21678100

To,
General Manager,
Listing Operation,
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor,
Plot No. C/1, G Block,
Bandra- Kurla Complex,
Bandra (East), Mumbai - 400051.

Subject: Application seeking "In-principle approval" prior to issue and allotment of 1,02,11,000 Equity Share on Preferential Basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir/Madam,

We, MMJB & Associates LLP., Practicing Company Secretaries, have verified the relevant records and documents of One Point One Solutions Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) have Transferred or sold any equity shares of the company during the 90 trading days preceding the relevant date (March 10,2023).

The proposed allottees have following pre-preferential shareholding in the Company. Further, as represented to us by the management, the application for lock-in of pre-preferential shareholding of the proposed allottees in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018 is made to the depositories. However, confirmation to that effect is awaited.

Sr. No.	Name of the Allottee	Category of the allottee	Pre-Preferential Shareholding
1	Akshay Chhabra	Promoter	7,49,02,710
2	Devang K Shah Huf	Non-Promoter	3,22,058
3	Sahil J Jindal	Non-Promoter	No Holding
4	Sandhya Anil Dedhia	Non-Promoter	No Holding
5	Helium Traders Private Limited	Non-Promoter	No Holding
6	Tanay Bheda	Non-Promoter	No Holding
7	Karishma Jignesh Desai	Non-Promoter	No Holding
8	Vikas R Mehta Huf	Non-Promoter	No Holding
9	Juhi Shreyans Shah	Non-Promoter	No Holding
10	Kalpesh Manji Patel	Non-Promoter	No Holding
11	Dharmendra Manji Patel	Non-Promoter	No Holding
12	Shanti Properties	Non-Promoter	No Holding
13	Dinesh Kumar Tiwari	Non-Promoter	No Holding

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- b) Except to the extent of lock- in of shares of pre-preferential holding, the proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013.
- c) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MOA) and Article of Association (AOA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AOA of the company.”

**For MMJB and Associates LLP
Practicing Company Secretaries**

SAURABH } Digitally signed by
SANJAY } SAURABH SANJAY
AGARWAL } AGARWAL
AGARWAL } Date: 2023.03.10
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Saurabh Agarwal
Designated Partner
FCS No: 9290
CP No. 20907
UDIN: F009290D003259999

Date: 10/03/2022
Place: Mumbai